

## ASX Announcement

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12 December 2018

The Manager,  
Company Announcements Office,  
Australian Securities Exchange Limited,  
Level 40, Central Park,  
152-158 St George's Terrace,  
PERTH, WA, 6000.

Dear Sir/Madam,

**Classic Minerals Ltd (ACN 119 484 016) (ASX: CLZ)** (or "the **Company**") is pleased to advise that the Company was successful in obtaining all orders sought at the Federal Court of Australia hearing held this morning.

The orders relate to 308 securities issues made by Company during the period June 2016 to September 2018, which were issued without disclosure and without a cleansing notice or cleansing prospectus.

The orders obtained were that any offer for sale or sale of the quoted securities in the Company during the period after their issue is not invalid by reason of:

- (a) the failure to issue a cleansing notice under s 708A(5)(e) of the Corporations Act or a cleansing prospectus under s 708A(11) of the Corporations Act, to exempt the sellers from the obligation of disclosure under the Corporations Act; and
- (b) the sellers' consequent failure to comply with sections 707(3) and 727(1) of the Corporations Act.

A copy of the orders from the Federal Court of Australia are attached to this announcement.

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The Company request the ASX reinstate it to trading following the release of this announcement.  
The Company confirms it is in compliance with ASX Listing Rule 3.1.

For and on behalf of the board



Madhukar Bhalla  
Company Secretary

ENDS:

### Classic Minerals Limited

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Federal Court of Australia  
District Registry: Western Australia  
Division: General

No: WAD478/2018

**CLASSIC MINERALS LIMITED ACN 119 484 016**  
Plaintiff

### **ORDER**

**JUDGE:** JUSTICE BANKS-SMITH

**DATE OF ORDER:** 12 December 2018

**WHERE MADE:** Perth


#### **THE COURT ORDERS THAT:**

1. Pursuant to s 1322(4)(a) of the *Corporations Act 2001* (Cth) it is declared in respect of the shares listed in Annexure 'A' that any offer for sale or sale of the shares during the period from the date of issue until 9 October 2018 is not invalid by reason of:
  - (a) the seller's failure to issue a notice under s 708A of the *Corporations Act*, or a prospectus as the case may be before selling the shares; and
  - (b) any consequent failure to comply with s 707(3) and s 727(1) of the *Corporations Act*.
2. Any holder as at the date of these orders of shares listed in Annexure 'A' who is still the holder at the time of application may apply at any time in the next 12 months for a different order.
3. Pursuant to s 1322(4)(c) of the *Corporations Act* any sellers of the shares listed in Annexure 'A' are relieved from any civil liability arising out of any contravention of s 707(3) and s 727(1) of the *Corporations Act*
4. These orders are to be served by the plaintiff on the Australian Securities and Investments Commission as soon as reasonably practicable. The Australian Securities and Investments Commission shall include these orders on its database.



5. As soon as reasonably practicable a copy of these orders be sent to the last known address or email address of each person to whom the shares listed in Annexure 'A' were issued.
6. As soon as reasonably practicable and prior to the reinstatement of the class of securities CLZ on the Australian Securities Exchange the plaintiff is to publish on the ASX Markets Announcement Platform an announcement with a link to these orders and the reasons for decision in this proceeding.
7. In addition to the liberty to apply under order 2, for a period of 28 days from the date of reinstatement of the class of securities CLZ any person who claims to have suffered substantial injustice or is likely to suffer substantial injustice by the making of any or all of these orders has liberty to apply to vary or to discharge these orders.

Date that entry is stamped: 12 December 2018

  
Registrar



**ANNEXURE 'A'**

<b>Number of Shares</b>	<b>Period</b>
1,000,000	21 June 2016 to 9 October 2018
3,500,000	4 August 2016 to 9 October 2018
6,000,000	29 September 2016 to 9 October 2018
33,500,000	8 November 2016 to 9 October 2018
4,000,000	12 December 2016 to 9 October 2018
2,500,000	10 January 2017 to 9 October 2018
2,000,000	10 February 2017 to 9 October 2018
3,000,000	5 May 2017 to 9 October 2018
30,604,372	22 May 2017 to 9 October 2018
68,380,952	30 June 2017 to 9 October 2018
90,626,515	20 July 2017 to 9 October 2018
92,199,999	8 September 2017 to 9 October 2018
25,300,000	27 October 2017 to 9 October 2018
4,852,142	8 November 2017 to 9 October 2018
89,064,093	30 November 2017 to 9 October 2018
109,000,000	29 December 2017 to 9 October 2018
53,125,000	9 March 2018 to 9 October 2018
223,000,000	28 March 2018 to 9 October 2018
22,771,300	11 April 2018 to 9 October 2018
255,548,810	24 April 2018 to 9 October 2018
95,438,147	1 May 2018 to 9 October 2018
194,493,813	16 May 2018 to 9 October 2018
261,816,666	28 June 2018 to 9 October 2018
422,613,796	18 July 2018 to 9 October 2018
53,016,997	4 August 2018 to 9 October 2018
33,333,333	21 September 2018 to 9 October 2018